

Wednesday, July 24, 2024

IHSG	7,314
Change (%)	-0.11%
Net Foreign	-86.94 B
Support	7300
Resistance	7350

Sectoral	Last
IDXBASIC.JK	1,365
IDXCYCLIC.JK	745
IDXENERGY.JK	2,468
IDXFINANCE.JK	1,405
IDXHEALTH.JK	1,435
IDXNONCYC.JK	713
IDXINDUST.JK	1,024
IDXINFRA.JK	1,607
IDXPROPERT.JK	645
IDXTECHNO.JK	3,439
IDXTRANS.JK	1,377

Commodities	Last	Change %
Crude Oil Aug 24	77.4	0.55%
Brent Crude Oil	81.5	0.56%
Gold Aug 24	2409.9	0.11%
Copper Sep 24	4.2	-0.06%

Indeks	Close	Change %
Dow Jones Industrial Average	40,358	-0.14%
S&P 500	5,556	-0.16%
NASDAQ Composite	17,997	-0.06%
FTSE 100	8,167	-0.38%
DAX PERFORMANCE-INDEX	18,558	0.82%
SSE Composite Index	2,915	-1.65%
HANG SENG INDEX	17,469	-0.94%
Nikkei 225	39,565	-0.07%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2390 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Penjualan Oke, Laba Formosa (BOBA) 30 Juni 2024 Melejit 120 Persen
- Bengkak 118 Persen, FASW Medio 2024 Boncos Rp472 Miliar
- Hingga Juni, Fajar Surya Wisesa (FASW) Raih Penjualan Neto Rp3,89T
- Genting Plantations Beli Lahan Milik Sentul City (BKSL) Rp2 Triliun
- Tower Bersama (TBIG) Lunasi Obligasi Rp1 Triliun

NEWS MARKET

SENTIMEN GLOBAL

- * Wall Street ditutup melemah karena fokus investor beralih ke laporan pendapatan terbaru dari Alphabet dan Tesla.
- * Bursa Eropa ditutup variatif cenderung karena investor menilai laporan laba terbaru dari perusahaan-perusahaan regional.
- * Bursa Asia ditutup variatif dengan saham-saham China memimpin penurunan, meskipun adanya kenaikan Wall Street pada malam sebelumnya yang seperti mengabaikan adanya ketidakpastian politik. Indeks harga konsumen Singapura untuk Juni meningkat sebesar 2.4% secara tahunan, melampaui perkiraan Reuters yang mencatat kenaikan sebesar 2.7%. Ini mengikuti kenaikan sebesar 3.1% pada bulan Mei.

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.01% ke level 16,228.
- * Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.99% ke 7.00% dan IHSG -0.11. Pergerakan pasar dipengaruhi oleh Rilis Data Uang beredar yang bertumbuh dari periode sebelumnya.

SENTIMEN MAKRO

- * M2, Bank Indonesia (BI) melaporkan bahwa likuiditas perekonomian atau uang beredar dalam arti luas (M2) pada Juni 2024 tumbuh 7.8% YoY menjadi Rp9.026,2 triliun, lebih tinggi dibandingkan pertumbuhan bulan sebelumnya yang sebesar 7.6% YoY. Pertumbuhan ini didorong oleh peningkatan uang beredar sempit (M1) sebesar 7.0% YoY dan uang kuasi sebesar 7.7% YoY.

KOMODITAS

- * Minyak mentah, Perdagangan Minyak mentah melemah karena investor bereaksi terhadap harapan baru akan gencatan senjata di Gaza, sementara penguatan dolar semakin menekan pasar.
- * Emas, Perdagangan emas melemah karena penguatan dolar dan aksi ambil untung setelah mencapai puncak tertinggi sepanjang masa awal minggu ini, yang dipicu oleh ekspektasi meningkatnya pemotongan suku bunga AS pada bulan September.
- * Batu Bara, Perdagangan batu bara melemah disebabkan adanya prediksi laporan terbaru dari International Energy Agency (IEA) yang memperkirakan permintaan listrik global tahun ini akan tumbuh sekitar 4%. Dengan tingkat kontribusi dari energi terbarukan juga diperkirakan akan meningkat pada tahun ini.

PEKAN INI

- * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
- * IHSG diproyeksikan akan bergerak sideways di kisaran support 7.300, dan resistance 7.350.
- * Investor asing mencatatkan net sell sebesar Rp86.94 Miliar di seluruh pasar.
- * Investor dapat mencermati dan memanfaatkan momentum di sektor Perbankan, Telekomunikasi, Properti.
- * Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TOWR	795	Trading buy	810	830	770	Bullish Harami, entry level: 775-795
BRIS	2,530	Speculative Buy	2,580	2,650	2,450	Consolidation, entry level: 2460-2530
EXCL	2,250	Speculative Buy	2,290	2,360	2,180	Consolidation, entry level: 2185-2250
ADRO	3,130	Sell on Strength	3,190	3,280	3,030	Dark Cloud Cover
UNTR	24,850	Sell on Strength	25,325	26,075	24,100	Dark Cloud Cover

LQ45 PRICE PERFORMANCE



Wednesday, July 24, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,550	3.36%	297	AMMN		76.34%	AMMN	11,550	521%	1,860	▼	15,000	-23%
ESSA	830	-0.60%	17	ESSA		56.60%	ESSA	830	69%	490	▼	920	-10%
BRIS	2,530	-1.17%	20	BRIS		45.40%	BRIS	2,530	74%	1,450	▼	2,960	-15%
PGAS	1,595	-1.24%	8	PGAS		41.15%	PGAS	1,595	50%	1,060	▼	1,650	-3%
SIDO	730	0.69%	21	SIDO		39.05%	SIDO	730	53%	478	▼	780	-6%
ADRO	3,130	-1.88%	4	ADRO		31.51%	ADRO	3,130	35%	2,320	▼	3,240	-3%
ISAT	11,650	-2.51%	19	ISAT		24.27%	ISAT	11,650	40%	8,350	▼	12,250	-5%
ACES	825	1.23%	17	ACES		14.58%	ACES	825	26%	655	▼	995	-17%
MBMA	635	3.25%	206	MBMA		13.39%	MBMA	635	33%	476	▼	940	-32%
EXCL	2,250	2.27%	18	EXCL		12.50%	EXCL	2,250	19%	1,885	▼	2,650	-15%
MEDC	1,285	-1.53%	6	MEDC		11.26%	MEDC	1,285	35%	950	▼	1,705	-25%
UNTR	24,850	-1.78%	5	UNTR		9.83%	UNTR	24,850	19%	20,925	▼	28,775	-14%
BMRI	6,625	-1.12%	9	BMRI		9.50%	BMRI	6,625	20%	5,500	▼	7,500	-12%
PGEO	1,280	-1.16%	20	PGEO		9.40%	PGEO	1,280	70%	755	▼	1,680	-24%
BBTN	1,360	-0.73%	5	BBTN		8.80%	BBTN	1,360	16%	1,175	▼	1,610	-16%
PTBA	2,650	-1.12%	5	PTBA		8.61%	PTBA	2,650	15%	2,300	▼	3,160	-16%
BBCA	10,175	0.74%	25	BBCA		8.24%	BBCA	10,175	18%	8,600	▼	10,400	-2%
CPIN	5,400	-1.37%	32	CPIN		7.46%	CPIN	5,400	22%	4,410	▼	5,800	-7%
ITMG	26,650	-2.56%	5	ITMG		3.90%	ITMG	26,650	13%	23,575	▼	31,425	-15%
AKRA	1,505	-0.33%	11	AKRA		2.03%	AKRA	1,505	20%	1,255	▼	1,865	-19%
INKP	8,450	0.00%	7	INKP		1.50%	INKP	8,450	11%	7,600	▼	11,850	-29%
ICBP	10,725	-1.61%	23	ICBP		1.42%	ICBP	10,725	12%	9,600	▼	11,825	-9%
AMRT	2,870	-0.35%	34	AMRT		-2.05%	AMRT	2,870	15%	2,490	▼	3,030	-5%
MTEL	690	0.73%	28	MTEL		-2.13%	MTEL	690	25%	550	▼	770	-10%
KLBF	1,575	0.00%	25	KLBF		-2.17%	KLBF	1,575	15%	1,375	▼	1,985	-21%
INDF	6,100	1.24%	8	INDF		-5.43%	INDF	6,100	4%	5,850	▼	7,375	-17%
BBNI	5,050	-0.98%	9	BBNI		-6.05%	BBNI	5,050	19%	4,260	▼	6,250	-19%
HRUM	1,230	-1.20%	21	HRUM		-7.87%	HRUM	1,230	17%	1,050	▼	1,945	-37%
SRTG	1,480	0.00%	#N/A	SRTG		-9.76%	SRTG	1,480	21%	1,225	▼	1,990	-26%
MDKA	2,380	-0.42%	#N/A	MDKA		-11.85%	MDKA	2,380	16%	2,060	▼	3,580	-34%
ARTO	2,530	5.86%	458	ARTO		-12.76%	ARTO	2,530	65%	1,530	▼	3,860	-34%
INCO	3,740	-1.06%	13	INCO		-13.23%	INCO	3,740	5%	3,554	▼	6,891	-46%
GGRM	17,025	-0.58%	8	GGRM		-16.24%	GGRM	17,025	1%	16,900	▼	29,550	-42%
BBRI	4,790	-2.44%	12	BBRI		-16.33%	BBRI	4,790	17%	4,090	▼	6,450	-26%
TOWR	795	1.92%	12	TOWR		-19.70%	TOWR	795	20%	660	▼	1,075	-26%
BRPT	1,065	0.95%	548	BRPT		-19.92%	BRPT	1,065	41%	754	▼	1,947	-45%
TLKM	3,160	1.94%	13	TLKM		-20.00%	TLKM	3,160	17%	2,700	▼	4,240	-25%
ASII	4,450	-1.55%	6	ASII		-21.24%	ASII	4,450	4%	4,290	▼	6,950	-36%
UNVR	2,730	-0.36%	22	UNVR		-22.66%	UNVR	2,730	17%	2,330	▼	4,340	-37%
INTP	7,250	0.00%	14	INTP		-22.87%	INTP	7,250	16%	6,275	▼	11,500	-37%
ANTM	1,315	-1.87%	19	ANTM		-22.87%	ANTM	1,315	12%	1,175	▼	2,060	-36%
MAPI	1,375	0.36%	12	MAPI		-23.18%	MAPI	1,375	11%	1,240	▼	2,070	-34%
GOTO	55	7.84%	#N/A	GOTO		-36.05%	GOTO	55	10%	50	▼	116	-53%
SMGR	4,060	-1.46%	13	SMGR		-36.56%	SMGR	4,060	19%	3,410	▼	7,250	-44%
BUKA	127	0.00%	#N/A	BUKA		-41.20%	BUKA	127	11%	114	▼	268	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, July 24, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,450	1.07%	#N/A	TPIA		80.00%	TPIA	374%	1,995		9,975	-5%
2 AMMN	11,550	3.36%	297	AMMN		76.34%	AMMN	521%	1,860		15,000	-23%
3 ADRO	3,130	-1.88%	4	ADRO		31.51%	ADRO	35%	2,320		3,240	-3%
4 UNTR	24,850	-1.78%	5	UNTR		9.83%	UNTR	19%	20,925		28,775	-14%
5 BMRI	6,625	-1.12%	9	BMRI		9.50%	BMRI	20%	5,500		7,500	-12%
6 BBKA	10,175	0.74%	25	BBKA		8.24%	BBKA	18%	8,600		10,400	-2%
7 CPIN	5,400	-1.37%	32	CPIN		7.46%	CPIN	22%	4,410		5,800	-7%
8 INKP	8,450	0.00%	7	INKP		1.50%	INKP	11%	7,600		11,850	-29%
9 ICBP	10,725	-1.61%	23	ICBP		1.42%	ICBP	12%	9,600		11,825	-9%
10 AMRT	2,870	-0.35%	34	AMRT		-2.05%	AMRT	15%	2,490		3,030	-5%
11 KLBF	1,575	0.00%	25	KLBF		-2.17%	KLBF	15%	1,375		1,985	-21%
12 INDF	6,100	1.24%	8	INDF		-5.43%	INDF	4%	5,850		7,375	-17%
13 BBNI	5,050	-0.98%	9	BBNI		-6.05%	BBNI	19%	4,260		6,250	-19%
14 MDKA	2,380	-0.42%	#N/A	MDKA		-11.85%	MDKA	16%	2,060		3,580	-34%
15 BBRI	4,790	-2.44%	12	BBRI		-16.33%	BBRI	17%	4,090		6,450	-26%
16 BRPT	1,065	0.95%	548	BRPT		-19.92%	BRPT	41%	754		1,947	-45%
17 TLKM	3,160	1.94%	13	TLKM		-20.00%	TLKM	17%	2,700		4,240	-25%
18 ASII	4,450	-1.55%	6	ASII		-21.24%	ASII	4%	4,290		6,950	-36%
19 UNVR	2,730	-0.36%	22	UNVR		-22.66%	UNVR	17%	2,330		4,340	-37%
ANTM	1,315	-1.87%	19	ANTM		-22.87%	ANTM	12%	1,175		2,060	-36%
21 GOTO	55	7.84%	#N/A	GOTO		-36.05%	GOTO	10%	50		116	-53%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions: TPIA
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, July 24, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,550	3.36%	297		76.34%	AMMN	11,550	521%	1,860	15,000	-23%
ESSA	830	-0.60%	17		56.60%	ESSA	830	69%	490	920	-10%
BRIS	2,530	-1.17%	20		45.40%	BRIS	2,530	74%	1,450	2,960	-15%
JPFA	1,695	0.30%	11		43.64%	JPFA	1,695	61%	1,055	1,710	-1%
PGAS	1,595	-1.24%	8		41.15%	PGAS	1,595	50%	1,060	1,650	-3%
SIDO	730	0.69%	21		39.05%	SIDO	730	53%	478	780	-6%
ELSA	530	0.00%	7		36.60%	ELSA	530	43%	370	545	-3%
ADRO	3,130	-1.88%	4		31.51%	ADRO	3,130	35%	2,320	3,240	-3%
PNLF	332	0.00%	7		25.76%	PNLF	332	37%	242	410	-19%
ISAT	11,650	-2.51%	19		24.27%	ISAT	11,650	40%	8,350	12,250	-5%
ACES	825	1.23%	17		14.58%	ACES	825	26%	655	995	-17%
MBMA	635	3.25%	206		13.39%	MBMA	635	33%	476	940	-32%
EXCL	2,250	2.27%	18		12.50%	EXCL	2,250	19%	1,885	2,650	-15%
PANI	5,500	-1.35%	380		12.24%	PANI	5,500	231%	1,660	6,150	-11%
TKIM	8,175	-0.30%	6		11.99%	TKIM	8,175	33%	6,125	10,375	-21%
JSMR	5,450	1.87%	6		11.91%	JSMR	5,450	53%	3,560	5,700	-4%
MEDC	1,285	-1.53%	6		11.26%	MEDC	1,285	35%	950	1,705	-25%
UNTR	24,850	-1.78%	5		9.83%	UNTR	24,850	19%	20,925	28,775	-14%
BMRI	6,625	-1.12%	9		9.50%	BMRI	6,625	20%	5,500	7,500	-12%
PGEO	1,280	-1.16%	20		9.40%	PGEO	1,280	70%	755	1,680	-24%
NISP	1,290	-1.15%	7		9.32%	NISP	1,290	23%	1,050	1,445	-11%
BBTN	1,360	-0.73%	5		8.80%	BBTN	1,360	16%	1,175	1,610	-16%
PTBA	2,650	-1.12%	5		8.61%	PTBA	2,650	15%	2,300	3,160	-16%
CTRA	1,270	0.40%	12		8.55%	CTRA	1,270	30%	975	1,335	-5%
BBCA	10,175	0.74%	25		8.24%	BBCA	10,175	18%	8,600	10,400	-2%
GJTL	1,120	-0.88%	3		8.21%	GJTL	1,120	78%	630	1,490	-25%
CPIN	5,400	-1.37%	32		7.46%	CPIN	5,400	22%	4,410	5,800	-7%
BNGA	1,800	-0.55%	7		6.19%	BNGA	1,800	15%	1,570	2,220	-19%
MIKA	3,010	2.38%	40		5.61%	MIKA	3,010	24%	2,430	3,200	-6%
ITMG	26,650	-2.56%	5		3.90%	ITMG	26,650	13%	23,575	31,425	-15%
MYOR	2,570	-1.15%	16		3.21%	MYOR	2,570	17%	2,200	2,850	-10%
AKRA	1,505	-0.33%	11		2.03%	AKRA	1,505	20%	1,255	1,865	-19%
INKP	8,450	0.00%	7		1.50%	INKP	8,450	11%	7,600	11,850	-29%
ICBP	10,725	-1.61%	23		1.42%	ICBP	10,725	12%	9,600	11,825	-9%
INDY	1,435	-1.37%	6		0.00%	INDY	1,435	24%	1,155	2,380	-40%
ASSA	785	-1.26%	25		-0.63%	ASSA	785	29%	610	1,380	-43%
ENRG	218	-1.80%	5		-0.91%	ENRG	218	37%	159	302	-28%
ADMR	1,345	-2.89%	7		-1.10%	ADMR	1,345	46%	920	1,600	-16%
AMRT	2,870	-0.35%	34		-2.05%	AMRT	2,870	15%	2,490	3,030	-5%
MTEL	690	0.73%	28		-2.13%	MTEL	690	25%	550	770	-10%
KLBF	1,575	0.00%	25		-2.17%	KLBF	1,575	15%	1,375	1,985	-21%
AVIA	488	0.41%	18		-2.40%	AVIA	488	16%	422	650	-25%
SMRA	560	-0.88%	10		-2.61%	SMRA	560	17%	480	715	-22%
ERAA	414	6.15%	8		-2.82%	ERAA	414	27%	326	545	-24%
BSDE	1,035	-0.48%	9		-4.17%	BSDE	1,035	19%	870	1,235	-16%
TBIG	1,995	0.25%	29		-4.55%	TBIG	1,995	25%	1,600	2,200	-9%
PTPP	406	0.50%	5		-5.14%	PTPP	406	49%	272	835	-51%
INDF	6,100	1.24%	8		-5.43%	INDF	6,100	4%	5,850	7,375	-17%
BBNI	5,050	-0.98%	9		-6.05%	BBNI	5,050	19%	4,260	6,250	-19%
MPMX	985	-0.51%	8		-6.19%	MPMX	985	8%	915	1,095	-10%
NCKL	925	-1.07%	11		-7.50%	NCKL	925	22%	760	1,205	-23%
HRUM	1,230	-1.20%	21		-7.87%	HRUM	1,230	17%	1,050	1,945	-37%
PWON	418	0.00%	11		-7.93%	PWON	418	14%	366	505	-17%

12	BRMS	155	-1.27%	96
	SRTG	1,480	0.00%	#N/A
7	AUTO	2,120	-3.20%	5
	MAPA	735	0.00%	15
27	HEAL	1,330	0.00%	38
	MDKA	2,380	-0.42%	#N/A
28	ARTO	2,530	5.86%	458
	INCO	3,740	-1.06%	13
11	BMTR	228	-1.72%	5
	MNCN	328	-2.38%	4
9	GGRM	17,025	-0.58%	8
	BBRI	4,790	-2.44%	12
71	SCMA	141	1.44%	19
	TOWR	795	1.92%	12
52	BRPT	1,065	0.95%	548
	TLKM	3,160	1.94%	13
43	ASII	4,450	-1.55%	6
	UNVR	2,730	-0.36%	22
24	INTP	7,250	0.00%	14
	ANTM	1,315	-1.87%	19
17	MAPI	1,375	0.36%	12
	EMTK	438	3.30%	59
15	BFIN	840	-1.18%	8
	BTPS	1,165	-0.85%	10
46	GOTO	55	7.84%	#N/A
	SMGR	4,060	-1.46%	13
50	BUKA	127	0.00%	#N/A

BRMS		-8.82%
SRTG		-9.76%
AUTO		-10.17%
MAPA		-10.37%
HEAL		-10.74%
MDKA		-11.85%
ARTO		-12.76%
INCO		-13.23%
BMTR		-14.93%
MNCN		-15.03%
GGRM		-16.24%
BBRI		-16.33%
SCMA		-17.06%
TOWR		-19.70%
BRPT		-19.92%
TLKM		-20.00%
ASII		-21.24%
UNVR		-22.66%
INTP		-22.87%
ANTM		-22.87%
MAPI		-23.18%
EMTK		-25.76%
BFIN		-30.29%
BTPS		-31.07%
GOTO		-36.05%
SMGR		-36.56%
BUKA		-41.20%

BRMS	155	22%	127	▼	226	-31%
SRTG	1,480	21%	1,225	▼	1,990	-26%
AUTO	2,120	18%	1,795	▼	3,620	-41%
MAPA	735	8%	680	▼	1,170	-37%
HEAL	1,330	25%	1,060	▼	1,575	-16%
MDKA	2,380	16%	2,060	▼	3,580	-34%
ARTO	2,530	65%	1,530	▼	3,860	-34%
INCO	3,740	5%	3,554	▼	6,891	-46%
BMTR	228	14%	200	▼	360	-37%
MNCN	328	15%	284	▼	655	-50%
GGRM	17,025	1%	16,900	▼	29,550	-42%
BBRI	4,790	17%	4,090	▼	6,450	-26%
SCMA	141	21%	117	▼	170	-17%
TOWR	795	20%	660	▼	1,075	-26%
BRPT	1,065	41%	754	▼	1,947	-45%
TLKM	3,160	17%	2,700	▼	4,240	-25%
ASII	4,450	4%	4,290	▼	6,950	-36%
UNVR	2,730	17%	2,330	▼	4,340	-37%
INTP	7,250	16%	6,275	▼	11,500	-37%
ANTM	1,315	12%	1,175	▼	2,060	-36%
MAPI	1,375	11%	1,240	▼	2,070	-34%
EMTK	438	25%	350	▼	735	-40%
BFIN	840	5%	800	▼	1,390	-40%
BTPS	1,165	17%	1,000	▼	2,260	-48%
GOTO	55	10%	50	▼	116	-53%
SMGR	4,060	19%	3,410	▼	7,250	-44%
BUKA	127	11%	114	▼	268	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, July 24, 2024

LQ 45 Performance

Top Gainer

PTMP 67 (26.4%)
GOTO 55 (7.8%)
ARTO 2,530 (5.8%)
EMTK 438 (3.3%)
MBMA 635 (3.2%)

Top Volume

GOTO 55 (126.1 Mn Lot)
PTMP 67 (5.4 Mn Lot)
BUKA 127 (2.4 Mn Lot)
BBRI 4,790 (1.7 Mn Lot)
BRPT 1,065 (1.2 Mn Lot)

Top Frekuensi

BBRI 4,790 (47k x)
GOTO 55 (36k x)
PTMP 67 (21k x)
ANTM 1,315 (14k x)
ASII 4,450 (13k x)

Top Loser

ITMG 26,650 (-2.5%)
BBRI 4,790 (-2.4%)
ADRO 3,130 (-1.8%)
ANTM 1,315 (-1.8%)
UNTR 24,850 (-1.7%)

Top Value

BBRI 4,790 (826.8 IDR Bn)
GOTO 55 (693.6 IDR Bn)
BMRI 6,625 (515.7 IDR Bn)
BBCA 10,175 (399.5 IDR Bn)
TLKM 3,160 (233.3 IDR Bn)

All Stock Performance

Top Gainer

HELI 156 (34.4%)
IBFN 4 (33.3%)
TELE 4 (33.3%)
OKAS 122 (27%)
PTMP 67 (26.4%)

Top Volume

GOTO 55 (126.1 Mn Lot)
BSBK 94 (21.5 Mn Lot)
PTMP 67 (5.4 Mn Lot)
DOOH 52 (4.2 Mn Lot)
BUMI 78 (4 Mn Lot)

Top Frekuensi

BSBK 94 (97k x)
BBRI 4,790 (47k x)
GOTO 55 (36k x)
BDKR 800 (22k x)
PTMP 67 (21k x)

Top Loser

ISEA 212 (-24.8%)
GRIA 175 (-20.4%)
CNKO 6 (-14.2%)
LAPD 6 (-14.2%)
PIPA 7 (-12.5%)

Top Value

BBRI 4,790 (826.8 IDR Bn)
GOTO 55 (693.6 IDR Bn)
BMRI 6,625 (515.7 IDR Bn)
BBCA 10,175 (399.5 IDR Bn)
AMMN 11,550 (305.9 IDR Bn)

ECONOMIC CALENDAR



Monday July 22 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%	3.45%
8:15 AM	CN	Loan Prime Rate 5Y JUL		3.95%	3.95%	3.95%	3.95%
10:00 AM	ID	M2 Money Supply YoY JUN		7.60%			
11:00 AM	ID	Foreign Direct Investment YoY Q2		15.50%			
3:00 PM	EA	ECB Survey of Monetary Analysts					
7:30 PM	US	Chicago Fed National Activity Index JUN		0.18			0.3
10:30 PM	US	3-Month Bill Auction		5%			
10:30 PM	US	6-Month Bill Auction		4.99%			
	CN	FDI (YTD) YoY JUN		-28.20%			-28.80%
Tuesday July 23 2024				Actual	Previous	Consensus	Forecast
2:00 PM	EA	ECB Lane Speech					
7:55 PM	US	Redbook YoY JUL/20		4.80%			
9:00 PM	EA	Consumer Confidence Flash JUL		-14	-13.2		-13.8
9:00 PM	US	Existing Home Sales JUN		4.11M	4.00M		4.25M
9:00 PM	US	Existing Home Sales MoM JUN		-0.70%			3.00%
9:00 PM	US	Richmond Fed Manufacturing Index JUL		-10	-7		-8
9:00 PM	US	Richmond Fed Manufacturing Shipments Index JUL		-9			-7
9:00 PM	US	Richmond Fed Services Index JUL		-11			-9
10:30 PM	US	42-Day Bill Auction		5%			
Wednesday July 24 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction		5%			
12:00 AM	US	Money Supply JUN		\$20.96T			
3:30 AM	US	API Crude Oil Stock Change JUL/19		-4.44M	0.7M		
1:45 PM	EA	ECB Guindos Speech					
3:00 PM	EA	HCOB Composite PMI Flash JUL		50.9			51.2
3:00 PM	EA	HCOB Manufacturing PMI Flash JUL		45.8	46.3		46
3:00 PM	EA	HCOB Services PMI Flash JUL		52.8	53		52.9
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/19		6.87%			
6:00 PM	US	MBA Mortgage Applications JUL/19		3.90%			
6:00 PM	US	MBA Mortgage Market Index JUL/19		214.1			
6:00 PM	US	MBA Mortgage Refinance Index JUL/19		613			
6:00 PM	US	MBA Purchase Index JUL/19		140.4			
7:00 PM	EA	ECB Lane Speech					
7:30 PM	US	Goods Trade Balance Adv JUN		\$-100.62B	\$-98.0B		\$-102.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN		0%			-0.10%
7:30 PM	US	Wholesale Inventories MoM Adv JUN		0.60%	0.50%		0.20%
7:45 PM	EA	ECB Buch Speech					
8:45 PM	US	S&P Global Composite PMI Flash JUL		54.8			54.7
8:45 PM	US	S&P Global Manufacturing PMI Flash JUL		51.6	51.5		51.8
8:45 PM	US	S&P Global Services PMI Flash JUL		55.3	55		55
9:00 PM	US	New Home Sales JUN		0.619M	0.64M		0.64M
9:00 PM	US	New Home Sales MoM JUN		-11%			3.50%
9:30 PM	US	EIA Crude Oil Stocks Change JUL/19		-4.87M	0.7M		
9:30 PM	US	EIA Gasoline Stocks Change JUL/19		3.328M			
9:30 PM	US	EIA Crude Oil Imports Change JUL/19		0.312M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUL/19		-0.875M			
9:30 PM	US	EIA Distillate Fuel Production Change JUL/19		0.101M			
9:30 PM	US	EIA Distillate Stocks Change JUL/19		3.454M			
9:30 PM	US	EIA Gasoline Production Change JUL/19		-0.751M			
9:30 PM	US	EIA Heating Oil Stocks Change JUL/19		0.252M			
9:30 PM	US	EIA Refinery Crude Runs Change JUL/19		-0.181M			
10:30 PM	US	17-Week Bill Auction		5%			
10:30 PM	US	2-Year FRN Auction		0%			
	US	Building Permits Final JUN		1.399M	1.446M		1.446M
	US	Building Permits MoM Final JUN		-3%	3%		3.40%
Thursday July 25 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction		4%			
3:05 AM	US	Fed Bowman Speech					

3:00 PM	EA	Loans to Companies YoY JUN	0.30%		0.40%	
3:00 PM	EA	Loans to Households YoY JUN	0.30%	1%	0.30%	
3:00 PM	EA	M3 Money Supply YoY JUN	1.60%	2%	1.60%	
7:30 PM	US	Durable Goods Orders MoM JUN	0.10%	0%	0.30%	
7:30 PM	US	GDP Growth Rate QoQ Adv Q2	1.40%	2%	2.50%	
7:30 PM	US	Durable Goods Orders Ex Transp MoM JUN	-0.10%	0%	0.10%	
7:30 PM	US	GDP Price Index QoQ Adv Q2	3.10%	3%	2.60%	
7:30 PM	US	Initial Jobless Claims JUL/20	243K	238K	247.0K	
7:30 PM	US	Continuing Jobless Claims JUL/13	1867K		1869.0K	
7:30 PM	US	Core PCE Prices QoQ Adv Q2	4%		3.10%	
7:30 PM	US	Durable Goods Orders ex Defense MoM JUN	0%		0.10%	
7:30 PM	US	GDP Sales QoQ Adv Q2	1.80%		2.80%	
7:30 PM	US	Jobless Claims 4-week Average JUL/20	234.75K		236.0K	
7:30 PM	US	Non Defense Goods Orders Ex Air JUN	-1%		-0.10%	
7:30 PM	US	PCE Prices QoQ Adv Q2	3.40%		3%	
7:30 PM	US	Real Consumer Spending QoQ Adv Q2	1.50%		2.20%	
9:30 PM	US	EIA Natural Gas Stocks Change JUL/19	10Bcf			
10:00 PM	EA	ECB President Lagarde Speech				
10:00 PM	US	Kansas Fed Composite Index JUL	-8		-5	
10:00 PM	US	Kansas Fed Manufacturing Index JUL	-11		-8	
10:30 PM	US	4-Week Bill Auction	5.27%			
10:30 PM	US	8-Week Bill Auction	5.26%			
11:00 PM	US	15-Year Mortgage Rate JUL/24	6.05%			
11:00 PM	US	30-Year Mortgage Rate JUL/24	7%			
Friday July 26 2024			Actual	Previous	Consensus	Forecast
Friday July 26 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	7-Year Note Auction	4%			
3:30 AM	US	Fed Balance Sheet JUL/24	\$7.20T			
3:00 PM	EA	Consumer Inflation Expectations JUN	3%			2.70%
7:30 PM	US	Core PCE Price Index MoM JUN	0%	0%		0.10%
7:30 PM	US	Personal Income MoM JUN	0.50%	0.40%		0.30%
7:30 PM	US	Personal Spending MoM JUN	0.20%	0.30%		0.30%
7:30 PM	US	PCE Price Index MoM JUN	0%	0%		0.00%
7:30 PM	US	PCE Price Index YoY JUN	3%			2.50%
7:30 PM	US	Core PCE Price Index YoY JUN	2.60%			2.50%
9:00 PM	US	Michigan Consumer Sentiment Final JUL	68.2	66		66
9:00 PM	US	Michigan 5 Year Inflation Expectations Final JUL	3%	3%		2.90%
9:00 PM	US	Michigan Consumer Expectations Final JUL	69.6	67.2		67.2
9:00 PM	US	Michigan Current Conditions Final JUL	65.9	64.1		64.1
9:00 PM	US	Michigan Inflation Expectations Final JUL	3%	3%		2.90%
Saturday July 27 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	Baker Hughes Oil Rig Count JUL/26	477			
12:00 AM	US	Baker Hughes Total Rigs Count JUL/26	586			
8:30 AM	CN	Industrial Profits (YTD) YoY JUN	3%			3.20%
Monday July 29 2024			Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index JUL	-15.1			
10:30 PM	US	3-Month Bill Auction				
10:30 PM	US	6-Month Bill Auction				

DISCLAIMER



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